



"Safety * Efficiency * Service since 1975"

*Briefing on the History & Capabilities of
Klee Cho Aviation,
the JV Partners Thereof,
and our History in the Tahltan Territories*

Proudly in Joint Venture With



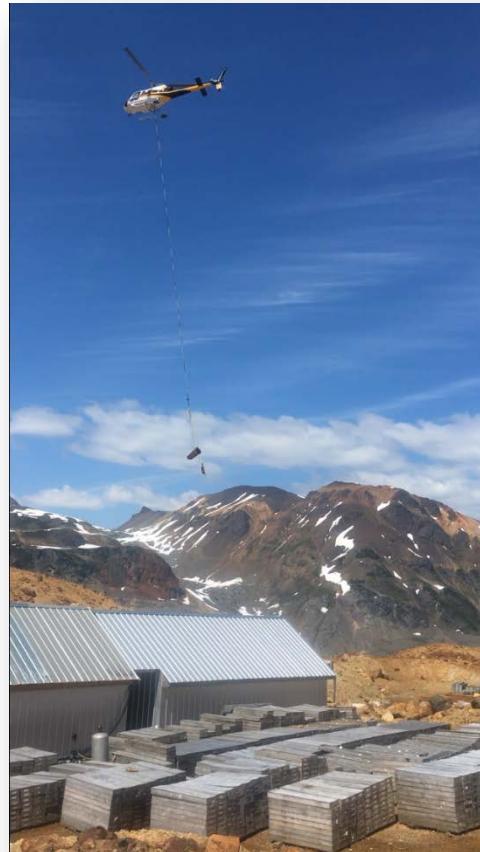
Klee Cho Aviation Inc.
TAHLTAN
Business



Klee Cho Aviation:

The Premier Tahltan Helicopter Operator

Klee Cho Aviation Inc., a Tahltan entity formed between Tagodi Development Corp. ("TDC") and Yellowhead Helicopters Ltd. ("YHL"), is the largest and oldest helicopter operator providing service in the Tahltan Territory and the surrounding mountains of North West British Columbia. A diverse fleet and an unparalleled safety record builds on the remarkable capacity that has been established in the Tahltan Territory over the last decade, ensuring an essential service for mineral exploration in challenging terrain and weather conditions is readily available, to assist in the discovery of the spectacular wealth of this beautiful land.



Klee Cho Helicopter Supporting Drill Program

YHL is a certified helicopter provider that has the depth and experience to provide the helicopter support required for any and all missions that can be conducted safely, and TDC is a bona fide 100% Tahltan owned entity, with the authority to pursue economic opportunities within the Tahltan Traditional Territory. Thanks to the dedication of a well-functioning team, over many years, Klee Cho has flown thousands of hours in the northwest of BC, with the best safety record in industry. With bases in Stewart, Terrace, a seasonal base in Bell 2, and an intended future base in Dease Lake, Klee Cho can handle any project, no matter how large.



YHL Bases and Key Areas of the Tahltan Territory and Environs

Headquartered in Prince George, with bases strategically located all over BC and Alberta, YHL has grown, from a single helicopter in 1975, to the largest homegrown helicopter company in BC. During our 46 years in business, we have supported the mineral exploration industry sector every year, with some of the most experienced drill move pilots in the world. The mountains of North West BC, with their coastal influence, create some of the most challenging flying conditions in the world, but YHL has the people and means to ensure the smoothest of exploration projects, ensuring client satisfaction and mutual benefit.

YHL currently operates 37 helicopters, consisting of (10) AS350 B2, (6) AS350 B3e, (2) AS350 BA, (11) Bell 206B, (2) 206L4 and (6) 212HP, all well equipped with operations support equipment, such as long lines, straps, buckets and

nets which are maintained on an annual basis for the utmost in safety and reliability. YHL has a separate hangar that is used for trucks, trailers, fuel tankers and operational equipment, which may be a first in industry. Anytime, anywhere in the world, YHL is capable of supporting exploration programs with quality equipment and experienced staff.



Aerial Photography & Film Production



Avalanche Control



Emergency Services



Environmental & Wildlife Surveys



Forestry Support



Heli-Skiing



Helicopter Logging



Helicopter Maintenance Services



Natural Resource Exploration Support

Klee Cho Aviation Services



YHL / Klee Cho Aircraft

Bell 212HP-BLR



"The safest helicopter in the World..."

- Over 50 years' of proven service
- Capable of everything from heli-ski to heli-logging
- Best value in its class
- Twin engine safety for hostile terrain
- Backbone of firefighting worldwide
- 6 in fleet
- Economical fuel burn
- Unprepared landing sites
- 14 passengers
- Quick load/unload
- Excellent performance in mountains due to low Best Rate of Climb (BROC) speed

Airbus Astar B3e



"A helicopter that can lift its own weight"

- The most powerful helicopter in its class
- The most popular aircraft for mountain exploration work
- Unparalleled safety record with multiple redundant systems
- Low carbon footprint
- Capable of everything from fire-fighting to medevac

Airbus Astar B2



"The exploration workhorse for two decades"

- Extremely reliable aircraft
- Excellent performance in the mountains
- Excellent parts availability
- Good fuel burn
- Very versatile airframe with many specialty kits available
- Economical when compared to performance and production capability

AS332-L1 Super Puma



"All weather capability and it can lift a truck"

- 19 Passengers in airline seat comfort
- 3 drums per hour fuel burn
- Day and Night Capable
- 10,000 lb. hook limit
- Only 2 feet bigger around than Bell 212
- 150 knots speed
- Over 500 mile range
- Operated by affiliate
- 10 in fleet

YHL / Klee Cho Approach to Safety:

Safety Management System (SMS)

YHL uses a documented process for managing risks that integrates operations and technical systems, including maintenance functions, with the management of financial and human resources to ensure safety in the workplace as well as the safety of our customers.

The YHL Safety Management System is part of an exceptional safety record. The following make up the components of our SMS:

- Aviation Safety
- Health, Safety and Environmental management
- Quality Controls in every facet of the work environment

A **BARS**  certified company, YHL has also achieved the highest award for safety from the BC Forest Safety Council, and as part of those processes undergoes regular audits from numerous clients. Some of the companies YHL is approved to fly for are TC Energy, Enbridge, Shell, Chevron Canada and Conoco Phillips, just to name a few.

In addition to the usual pressures of mountain flying in all-weather conditions, the Covid-19 pandemic has further complicated matters and YHL has been a pioneer of policy, process and equipment to protect our people and our clients.

YHL's field operations are supported by a 24 hour a day, 7 days a week Operational Support Centre (OSC), located in Prince George. The OSC covers fleet-wide flight following and crew journey management. Additionally, the YHL primary maintenance, stores and operational support equipment centre is located in Prince George and is capable of shipping a part, or a piece of equipment, at short notice to minimize or eliminate any down time due to unforeseen circumstances or unscheduled maintenance requirements.

Flight Following Station Operations Support Centre



Local Experience:

YHL has provided incident-free service for multiple years to Pretium Resources Inc. on the Brucejack Lake operation, Ascot Res / IDM Mining Ltd. on the Red Mountain and Premier Projects, Tudor Gold Corp on the Treaty Creek Project, and SSR Mining on the SIB project, in some of the World's most challenging conditions, providing a level of comfort that no other operator can match.

YHL Conducting Longline Mountain Rescue



YHL has a large pool of mountain experienced pilots very familiar with the Tahltan Territory and the Golden Triangle in particular. In addition, YHL has senior management with over 50 years' experience in the north west of BC conducting mineral exploration, so an appreciation for the operational and procedural requirements to conduct safe and efficient service is recognized within all levels of the company. As the most experienced company in the entire region, YHL is often called upon to perform medevacs for other companies. With all aircraft stretcher equipped and the entire area surrounded by YHL aircraft, all proponents can rest assured that medical emergencies can be dealt with as quickly as is safely possible.

